

# Financial Readiness Tracker

Step-by-Step Guide

Found under the Commander's Risk Reduction Toolkit (CRT)

# Under CRRT, click on “Soldier View”

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The screenshot shows the CRRT interface with the "Soldier View" tab highlighted in the top navigation bar. A red arrow points to the "Soldier View" tab. The interface includes a "Risk Comparison" chart comparing rates per 1000 soldiers across various categories.

**Top Navigation:**

- Edit Unit Selection
- Hierarchy
- RRPCs
- At A Glance
- Risk Definitions
- ...
- Unit View
- Unit Reports
- Soldier View

**Quick Navigation:**

- Risk Comparison
- Subordinate Units
- Risk Trends
- PULHES
- Urinalysis
- URI

**Warning:** Domestic Abuse and Child Abuse/Neglect data only go back two years. Any aggregations over time ranges before then will be inaccurate.

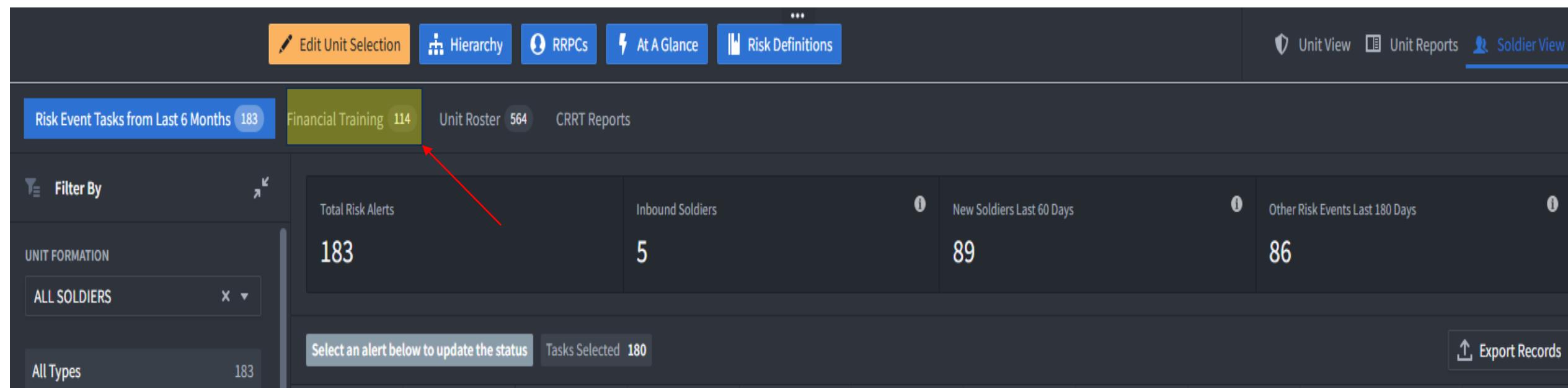
**Risk Comparison:**

Compared to the Active Component

ACTIVE COMPONENT | RATE PER 1000 SOLDIERS

Category	Rate (per 1000 soldiers)	Comparison
ARTICLE 15	~1.5	>1x Rate
COURT MARTIAL	~1.5	>1x Rate
ADMINISTRATIVE SEPARATION	~1.0	<1x Rate
DOMESTIC ABUSE	~1.5	>1x Rate
CHILD ABUSE AND NEGLECT	~1.5	>1x Rate
SEXUAL OFFENSES	~2.0	>1x Rate
CRIMES AGAINST PERSONS	~2.0	>1x Rate
CRIMES AGAINST PROPERTY	~1.5	>1x Rate
CRIMES AGAINST SOCIETY	~3.0	>2x Rate
AWOL	~1.5	>1x Rate
TRAFFIC OFFENSE	~2.0	>1x Rate
ALCOHOL OFFENSES	~2.0	>1x Rate
DRUG OFFENSES	~2.0	>1x Rate
ALCOHOL INVOLVED CASES	~2.0	>1x Rate
DRUG INVOLVED CASES	~2.0	>1x Rate
POSITIVE URINALYSIS	~2.0	>1x Rate
SA ENROLLED IN TREATMENT	~2.0	>1x Rate
SA SCREEN NOT ENROLLED	~2.0	>1x Rate
FAILED SA TREATMENT	~1.5	>1x Rate
READINESS LIMITING BHP	~1.5	>1x Rate
NON SUICIDE DEATHS	~1.5	>1x Rate
SUICIDE	~1.5	>1x Rate
ACCIDENT	~1.5	>1x Rate

Click on “Financial Training” under “Soldier View” to take you to the financial readiness training requirements.



The screenshot shows the Soldier View dashboard. At the top, there is a navigation bar with several buttons: Edit Unit Selection (orange), Hierarchy, RRPCs, At A Glance, Risk Definitions, and a three-dot menu. To the right of the menu are links for Unit View, Unit Reports, and Soldier View (which is underlined, indicating it is the active tab). Below the navigation bar, there are four main status indicators: Risk Event Tasks from Last 6 Months (183), Financial Training (114, highlighted with a red arrow), Unit Roster (564), and CRRT Reports. On the left, there is a sidebar with a Filter By section (containing UNIT FORMATION and ALL SOLDIERS), and a section for All Types (183). The main content area displays four data cards: Total Risk Alerts (183), Inbound Soldiers (5), New Soldiers Last 60 Days (89), and Other Risk Events Last 180 Days (86). At the bottom, there are buttons for Select an alert below to update the status and Tasks Selected 180, and an Export Records button on the right.

Total Risk Alerts	Inbound Soldiers	New Soldiers Last 60 Days	Other Risk Events Last 180 Days
183	5	89	86

Buttons at the bottom: Select an alert below to update the status, Tasks Selected 180, Export Records.

Ensure all of your UICs are entered correctly. If the Soldier shows “Training Required” then a milestone has been met and training completion has not been annotated in DTMS. The box will turn green when properly recorded in DTMS.

**\$ Financial Readiness**

# Export the Record via Excel to share with Training Room

**Financial Readiness**

ENTER VALID UIC'S BELOW:

WG2LA0 X

SEARCH

Search

REQUIRED TO TAKE AT LEAST ONE TRAINING

Yes 100

No 1

CONTINUATION PAY

Not Required 100

Training Required 1

DISABLING SICKNESS OR CONDITION

Not Required 101

DIVORCE

Not Required 101

MARRIAGE

Not Required 101

PCS

Not Required 97

Training Required 4

POST DEPLOYMENT

Training Required 84

Not Required 16

Complete 1

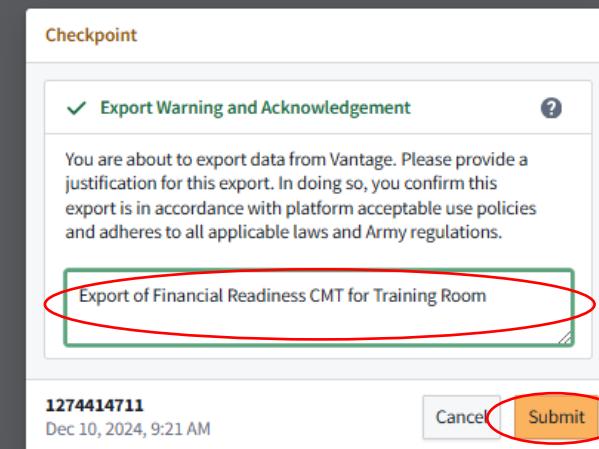
Soldiers Selected 101

Export Records

Rank	UIC	USAREC	Continuation Pay	Disabling Sickness Or Condition	Divorce	Marriage	PCS	Post Deployment	Pre Deployment	Promotion	Vesting In TSP	Welcoming A New Child
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Training Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Training Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Training Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E5	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Training Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required
E2	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E4	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Not Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Training Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Training Required	Not Required
E3	WG2LA0	No	Not Required	Not Required	Not Required	Not Required	Not Required	Training Required	Not Required	Not Required	Training Required	Not Required

Input justification to export the data from Vantage and click 'submit'

Session Upgrade



Save Excel sheet and pass on to training room

